## Survation Scottish Environment Link Survey November 2022



Conducted by Survation on behalf of Scottish Environment Link. Methodology: Online interviews of people aged 16+ living in Scotland. Fieldwork: 31st October – 6<sup>th</sup> November 2022. Sample size: 1033



## Methodology

### **Fieldwork Dates**

• 31st October – 6<sup>th</sup> November 2022

### **Data Collection Method**

• The survey was conducted via online panel. Invitations to complete surveys were sent out to members of the panel. Differential response rates from different demographic groups were taken into account.

#### **Population Sampled**

Residents aged 16+ living in Scotland

### Sample Size

• 1,033

### **Data Weighting**

- Data were weighted to the profile of all adults in Scotland aged 18+. Data were weighted by age, sex, region, highest level of qualification, 2021 Holyrood Election Vote, 2019 General Election Vote, 2016 EU Referendum Vote, and 2014 Independence Referendum Vote, .
- Targets for the weighted data were derived from Office for National Statistics Data.

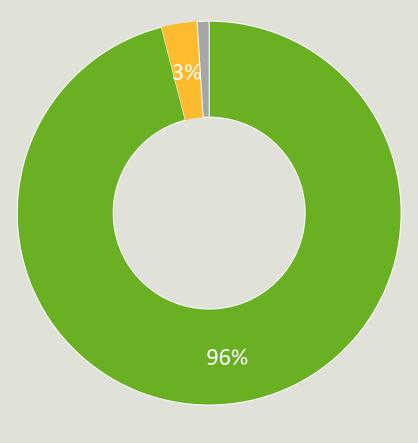
### **Margin of Error**

- Because only a sample of the full population was interviewed, all results are subject to margin of error, meaning that not all differences are statistically significant.
- For example, in a question where 50% (the worst-case scenario as far as margin of error is concerned) gave a particular answer, with the sample of 1033 it is 95% certain that the 'true' value will fall within the range of 3% from the sample result.
- Subsamples from the cross-breaks will be subject to higher margin of error, conclusions drawn from crossbreaks with very small subsamples should be treated with caution.



Q1) The natural environment includes Scotland's landscapes, seas, coasts and wildlife.

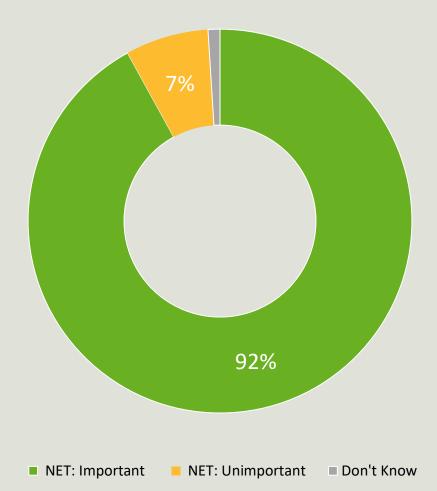
How important, if at all, do you think Scotland's natural environment is to the country as a whole?



NET Important NET Unimportant Don't Know



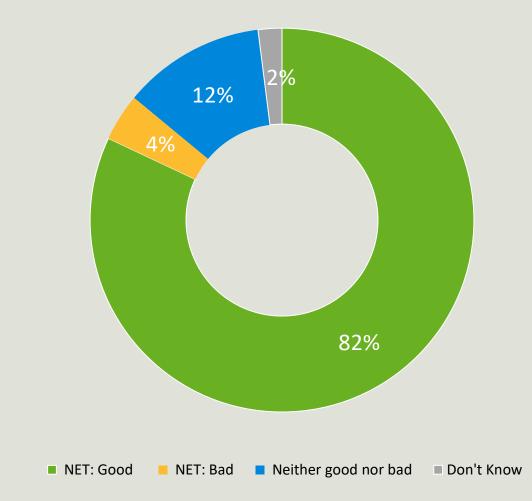
Q2) How important is the natural environment to you personally?





BASE: All Respondents, Unweighted total: 1033

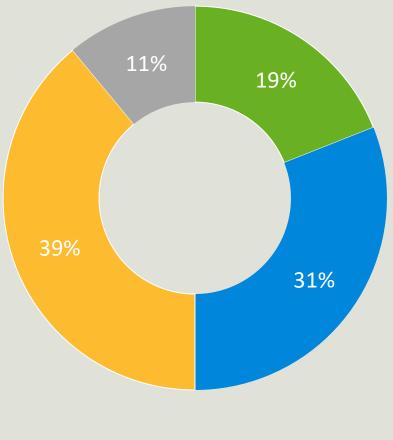
Q3) How would you rate the condition of Scotland's nature?



## Survation.

BASE: All Respondents, Unweighted total: 1033

Q4) Within your lifetime, do you think the state of Scotland's natural environment has improved or worsened?

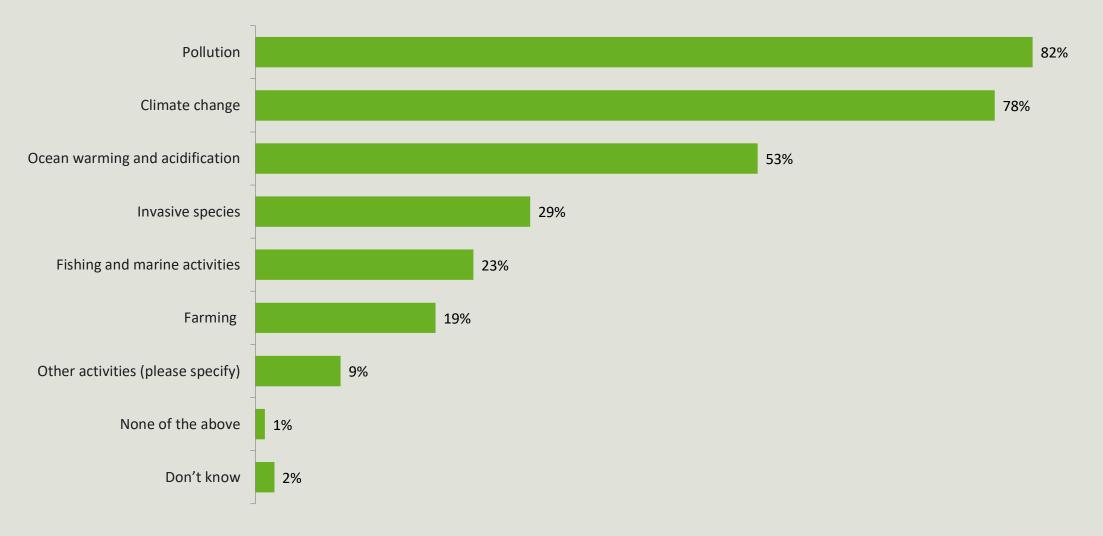


■ Improved ■ Stayed the same ■ Worsened ■ Don't know

## Survation.

BASE: All Respondents, Unweighted total: 1033

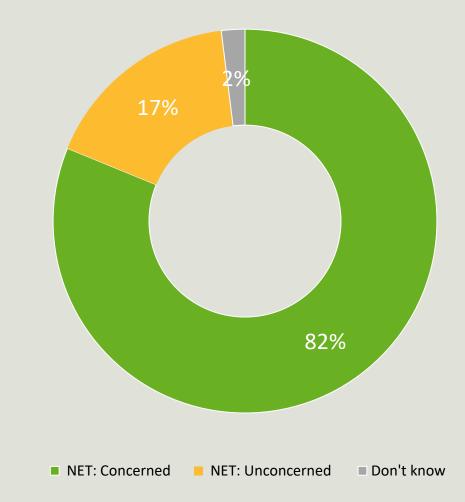
# Q5) Which of the following, if any, do you think poses the greatest risk to Scotland's nature? Please choose three.



7

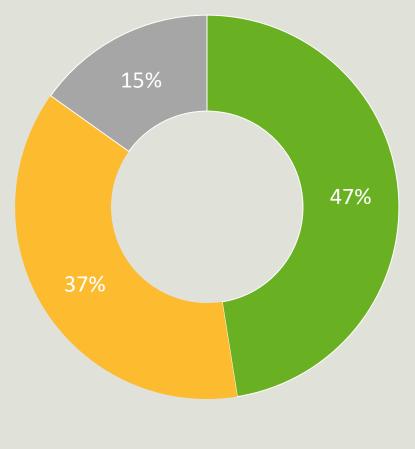
## Survation.

Q6) To what extent are you concerned, if at all, about the threat of climate change and human activity to Scotland's natural environment?





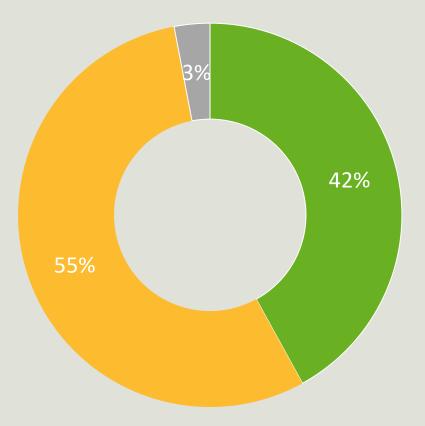
Q7) How well or badly do you think the Scottish Government is doing in protecting nature?



■ NET: Well ■ NET: Badly ■ Don't know

## Survation.

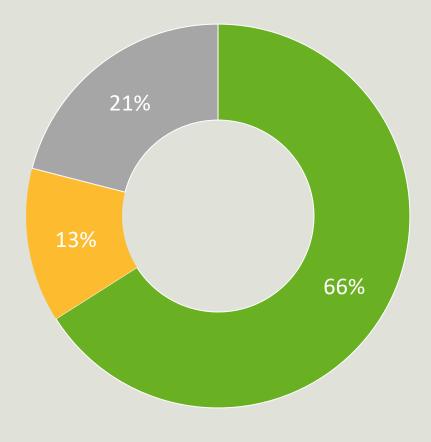
Q8) Last year the 2021 United Nations Climate Change Conference, COP26, was held in Glasgow. This December the equivalent event for nature, the UN Biodiversity conference (COP15), will take place in Montreal. To what extent, if at all, are you aware of COP15?



NET Aware NET Unaware Don't know

## Survation.

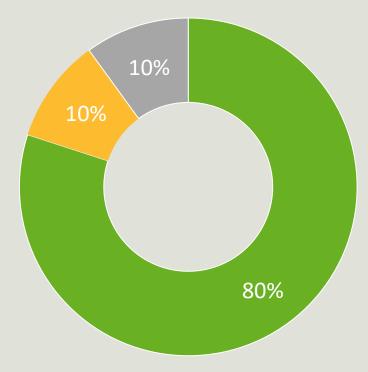
Q9) At the upcoming UN Biodiversity Conference, a global target is expected to be agreed upon, working to protect 30% of land and sea by 2030. Which of the following statements is closest to your view?



Scotland should adopt this '30 by 30' target
Scotland should NOT adopt this '30 by 30' target
Don't know



Q10) The Scottish Government has set targets to plant more trees to help tackle climate change. On the right soils and with sensitive techniques, commercial forestry usually grows quicker and involves growing non-native tree species in an area. However, growing native species in woodlands has a greater biodiversity benefit and also reduces atmospheric carbon, albeit more slowly. Which of the following is closest to your view?



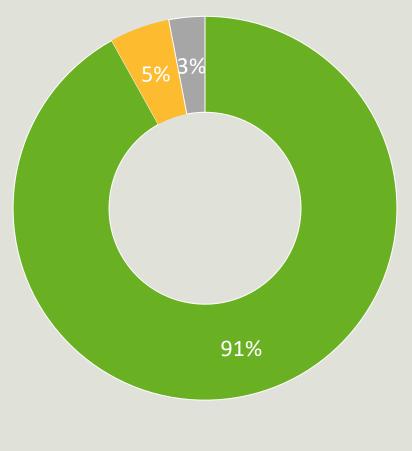
There should be a focus on growing native woodlands across Scotland's landscapes, even if it takes time to grow them

There should be a focus on growing non-native woodlands across Scotland's landscape, even if it reduces the biodiversity of these areas

Don't know



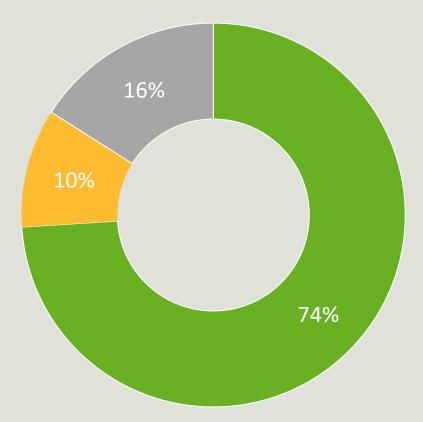
Q11) How important, if at all, is it to you personally that Scotland's seas are in a healthy state?



NET Important NET Unimportant Don't know



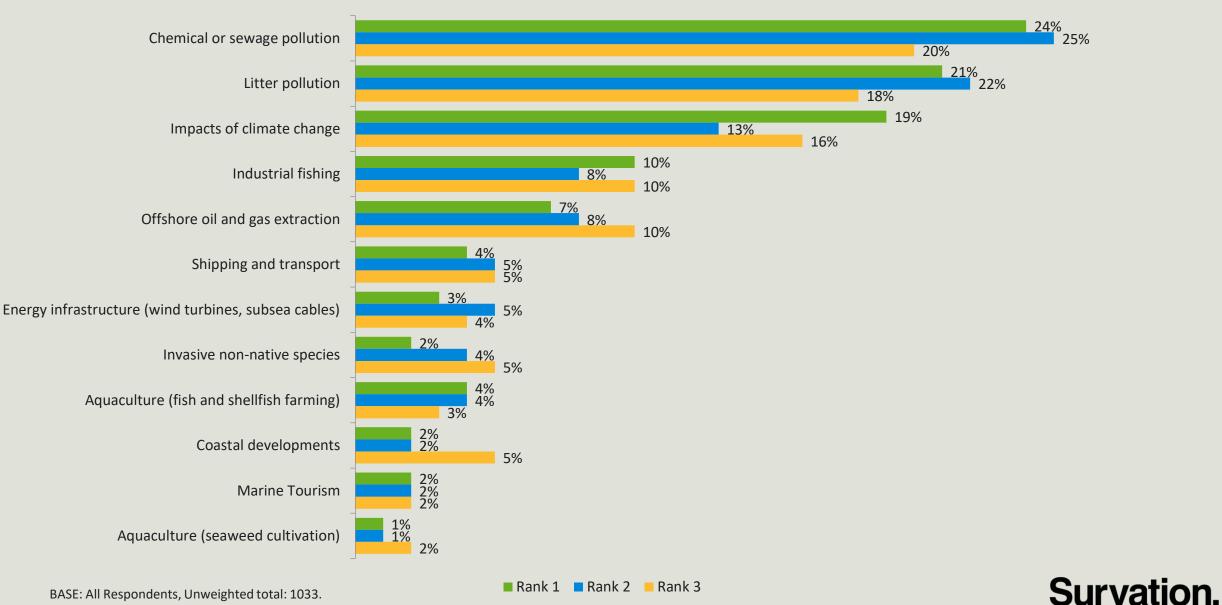
Q12) Marine Protected Areas (MPAs) are a section of the ocean where a government has placed limits on human activity. Currently around 20% of Scotland's seas have been designated as MPAs but still allow certain activities in specific zones within the MPAs. International best practice supports targets of 30% or more of the sea to be protected. Which statement is closest to your view?



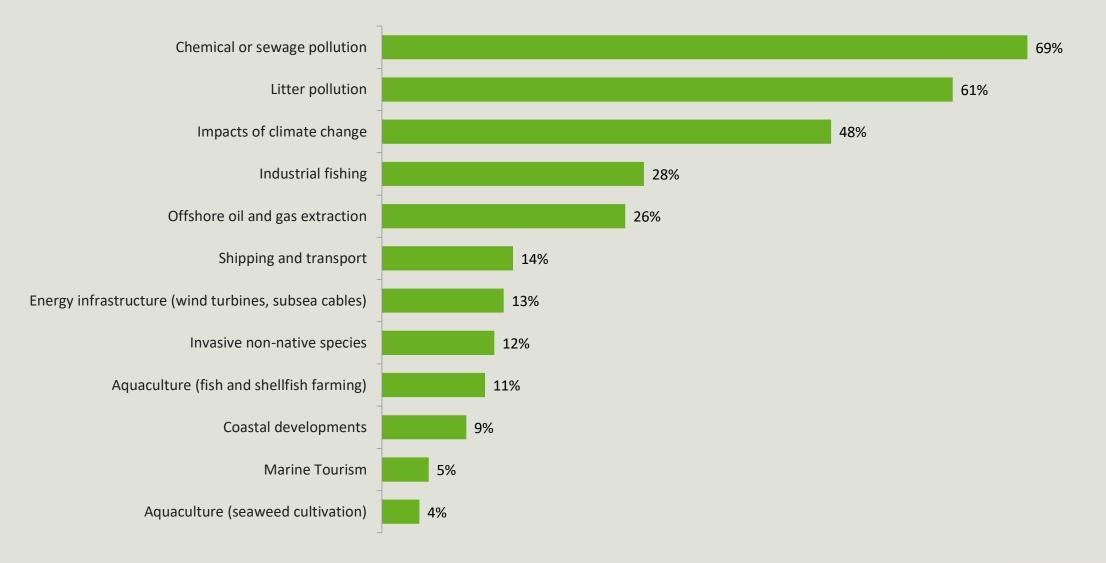
Scotland should commit to the 30% or more protected target Scotland should NOT commit to the 30% or more protected target Don't know



### Q13\_1 – 13\_12) Which of the following do you think represent the greatest threat to the health of Scotland's seas? Please rank your top 3.

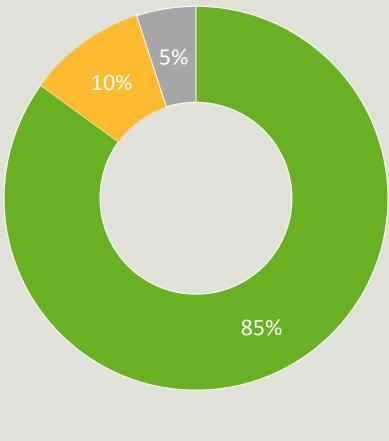


# Q13\_Rank1+2+3\_Summary) Which of the following do you think represent the greatest threat to the health of Scotland's seas? Please rank your top 3. (Sum % of Rank 1,2,3)





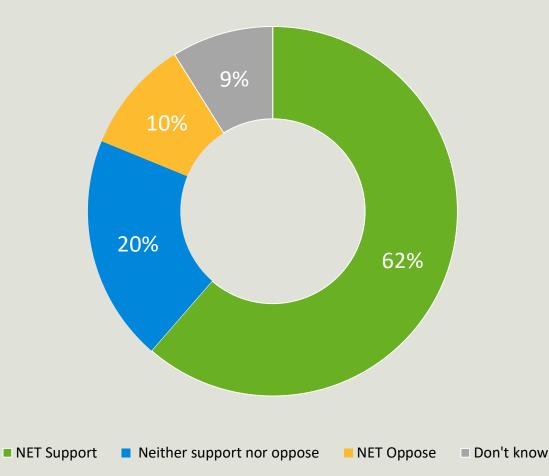
Q14) The Scottish government spends around half a billion pounds on farm funding annually. Many current farming practices cause pollution and severely deplete wildlife, as well as making farming a large source of greenhouse gas emissions. Next year the Scottish Government will create a new system of farm funding. How important is it to you that public spending on farming should support methods that restore nature and tackle climate change in addition to producing food?



NET Important NET Unimportant Don't know

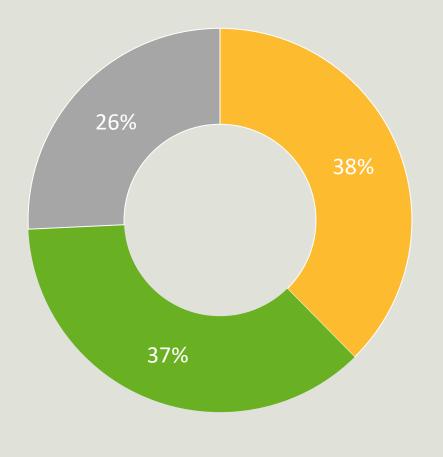


Q15) Under the current system, many farms are entitled to "direct payments" from the Scottish government, based on the amount of land they own, which some argue provides a steady income away from dependence solely on food prices. Bigger farm businesses receive most of this money and there are few conditions as to how they farm the land. To what extent would you support or oppose capping direct payments available to farmers so there is more available to spend on climate and nature-friendly farming?





Q16) The UK Government is planning to change existing planning rules, designating certain areas as "investment zones" where there will be accelerated development to try stimulating growth, as well as changing environmental protections within the zones. Some wildlife charities have called these proposals an "attack on nature". Which statement comes closest to your view?

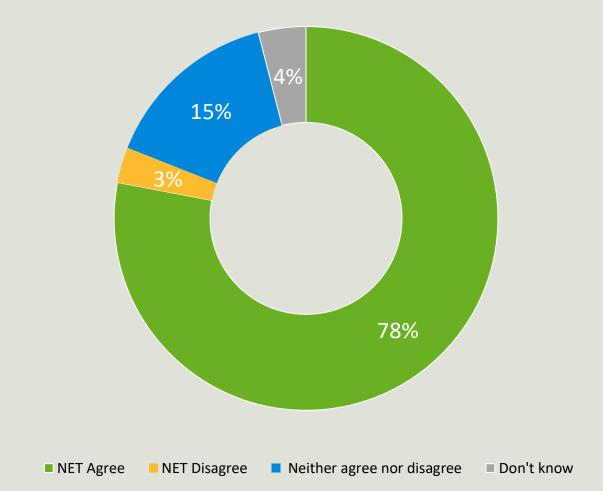


Investment zones should not be introduced in Scotland.
Investment zones should be introduced in Scotland.

Don't know



Q17) Scotland currently has two National Parks, and the Scottish Government has committed to introducing at least one new National Park by 2026. To what extent do you agree that the overarching purpose of National Parks should be focused on nature recovery and tackling climate change?



Survation.

### Survation. Engaging opinion to inform the future.

Survation provides vital insights for brands and organisations wanting to better understand authentic opinion, adding value and credibility to the research we provide to our clients. We are an innovative and creative market researcher and do not believe any single method can always be the right answer to complex client objectives. We conduct bespoke online and telephone custom research, omnibus surveys, face to face research, and advanced statistical modelling and data analysis.

Survation is an MRS Company Partner. All MRS Company Partners and their employees agree to adhere to the MRS Code of Conduct and MRS Company Partner Quality Commitment whilst undertaking research. As a member of the British Polling Council, Survation has a strong commitment to transparency and the integrity of our work.

### The Living Wage

Survation is proud to be a Living Wage Employer. This means that every member of staff in our organisation plus any contract staff are paid the London Living Wage. The Living Wage is an hourly rate set independently and updated annually, based on the cost living in the UK. We believe that every member of staff deserves at least a Living Wage. You can find out more about the Living Wage by visiting <u>www.livingwage.org.uk</u>





### **British Polling Council**

